JEARNEY SALLOMAN

CLIENT ACCOUNT SERVICES SENIOR ANALYST

I am a seasoned analyst with a strong background in the financial technology industry. I have a proven track record of effectively collaborating with team members to achieve shared goals and contribute to the overall success of the business.

SKILLS

- Query Management
- Customer Relationship Management (CRM)
- Financial Market Research
- Transaction Monitoring
- Attention to detail

EDUCATION

MASTER OF BUSINESS ADMINISTRATION

Philippine Christian University - Manila

2022 - PRESENT

BSBA MAJOR IN FINANCIAL MANAGEMENT

San Sebastian College - Recoletos, Manila

2010 - 2015

EXPERIENCE

CLIENT ACCOUNT SERVICES SENIOR ANALYST

The Depository Trust & Clearing Corporation (DTCC)

SEP 2021 - PRESENT

- Responsible for monitoring and tracking client inquiries using client case management tools, while adhering to Salesforce case management requirements.
- Collaborate with various internal teams including product management, relationship management, technology, application development, and business management to ensure timely and coordinated support for client responses.

CONTENT ANALYST

London Stock Exchange Group

JUL 2016 - AUG 2021

- Acquire a strong proficiency in data-related matters and remain knowledgeable about financial regulations and market practices in relevant industries..
- Ensure that the data within the specified product/market adheres to the company's standards for quality, accuracy, timeliness, and completeness.

ADMIN ASSISTANT (FATCA)

Rizal Commercial Banking Corporation

JUN 2015 - JUN 2016

- Perform FATCA due diligence on both new and existing clients in accordance with regulatory requirements.
- Analyze investor data and work closely with clients to rectify any discrepancies, in order to adhere to FATCA and CRS regulations.

CHARACTER REFERENCES

Alyssa Erica Coloma
Fund Servicing Manager
JP Morgan Chase & Co
0919 089 7346

Oliver Sibugan
Client Account Services Specialist
The Depository Trust & Clearing Corporation
0905 249 5202

CONTACT

0967 001 8872 / 0917 122 4786

sallomanjearney@gmail.com

Phase 3 Block 25 Lot 7 Brgy. Yakal Silang, Cavite